



New Century Healthcare Holding Co. Limited
新世紀醫療控股有限公司
(incorporated in the Cayman Islands with limited liability)
(於開曼群島註冊成立的有限公司)

GLOBAL OFFERING
全球發售

Number of Offer Shares under the Global Offering	:	120,000,000 Shares (subject to the Over-Allotment Option)
全球發售的發售股份數目	:	120,000,000股股份(視乎超額配股權行使與否而定)
Number of International Offer Shares	:	108,000,000 Shares (subject to adjustment and the Over-Allotment Option)
國際發售股份數目	:	108,000,000股股份(可予調整及視乎超額配股權行使與否而定)
Number of Hong Kong Public Offer Shares	:	12,000,000 Shares (subject to adjustment)
香港公開發售股份數目	:	12,000,000股股份(可予調整)
Maximum Offer Price	:	HK\$8.36 per Offer Share, plus brokerage of 1%, SFC transaction levy of 0.0027%, and Hong Kong Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)
最高發售價	:	每股發售股份8.36港元，另加1.0%經紀佣金、0.0027%證監會交易徵費及0.005%香港聯交所交易費(須於申請時以港元繳足，多繳股款可予退還)
Nominal value	:	US\$0.0001 per Share
面值	:	每股股份0.0001美元
Stock code	:	1518
股份代號	:	1518

Please read carefully the prospectus of New Century Healthcare Holding Co. Limited (the “Company”) dated December 30, 2016 (the “Prospectus”) (in particular, the section on “How to Apply for Hong Kong Public Offer Shares” in the Prospectus) and the guide on the back of this Application Form before completing this Application Form. Terms defined in the Prospectus have the same meaning when used in this Application Form unless defined herein.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “Hong Kong Stock Exchange”), Hong Kong Securities Clearing Company Limited (“HKSCC”), the Securities and Futures Commission of Hong Kong (“SFC”) and the Registrar of Companies of Hong Kong take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of this Application Form.

A copy of this Application Form, together with a copy of each of the WHITE and YELLOW Application Forms, the Prospectus and the other documents specified in the section headed “Documents Delivered to the Registrar of Companies and Available for Inspection – Documents Delivered to the Registrar of Companies” in Appendix V to the Prospectus have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The SFC and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.

Your attention is drawn to the paragraph headed “Personal Data” which sets out the policies and practices of the Company and the Hong Kong Share Registrar in relation to personal data and compliance with the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong).

Nothing in this Application Form or the Prospectus constitutes an offer to sell or a solicitation of an offer to buy nor shall there be any sale of Hong Kong Public Offer Shares in any jurisdiction other than Hong Kong. This Application Form and the Prospectus are not for distribution, directly or indirectly, in or into the United States, nor is this application an offer of Shares for sale in the United States. The Offer Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the “U.S. Securities Act”) or any state securities law in the United States and may not be offered, sold, pledged or transferred within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. The Offer Shares are being offered and sold outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act and the applicable laws of each jurisdiction where those offers and sales occur. No public offering of the Offer Shares will be made in the United States.

This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction. This Application Form and the Prospectus are addressed to you personally. Any forwarding or distribution or reproduction of this Application Form or the Prospectus in whole or in part is unauthorized. Failure to comply with this directive may result in a violation of the Securities Act or the applicable laws of other jurisdictions.

To: New Century Healthcare Holding Co. Limited
Joint Sponsors
Joint Global Coordinators
The Hong Kong Underwriters

在填寫本申請表格前，請細閱新世紀醫療控股有限公司(「本公司」)於二零一六年十二月三十日刊發的招股章程(「招股章程」)(尤其是招股章程「如何申請香港公開發售股份」一節)及刊於本申請表格背面的指引。除非本申請表格另有定義，否則本申請表格所使用的詞語與招股章程所界定者具相同涵義。

香港交易及結算所有限公司、香港聯合交易所有限公司(「香港聯交所」)、香港中央結算有限公司(「香港結算」)、香港證券及期貨事務監察委員會(「證監會」)及香港公司註冊處處長對本申請表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本申請表格全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。

本申請表格連同白色及黃色申請表格、招股章程及招股章程附錄五「送呈公司註冊處處長及備查文件－送呈公司註冊處處長文件」一節所列的其他文件，已遵照香港法例第32章《公司(清盤及雜項條文)條例》第342C條的規定，送呈香港公司註冊處處長登記。證監會及香港公司註冊處處長對任何此等文件的內容概不負責。

閣下敬請留意「個人資料」一段，當中載有本公司及其香港證券登記處有關個人資料及遵守香港法例第486章《個人資料(私隱)條例》的政策及措施。

本申請表格或招股章程所載者概不構成出售要約或要約購買的游說，而在任何香港以外的司法權區，概不得出售任何香港公開發售股份。本申請表格及招股章程不得在美國境內直接或間接派發，而此項申請亦非在美國出售股份的要約。發售股份並無亦不會根據一九三三年美國證券法(經修訂)(「美國證券法」)或美國任何州證券法登記，且不得在美國境內發售、出售、抵押或轉讓，惟根據美國證券法及適用美國州證券法獲豁免登記規定或並非受該等登記規定規限的交易除外。發售股份依據美國證券法S規例以及進行發售及出售的各司法權區適用法例於離岸交易中在美國境外提呈發售及出售。不會於美國進行發售股份的公開發售。

在任何根據有關法律不得發送、派送或複製本申請表格及招股章程的司法權區，概不得以任何方式發送或派發或複製(全部或部分)本申請表格及招股章程。本申請表格及招股章程僅致予閣下本人。概不得發送或派發或複製本申請表格或招股章程的全部或部分。如未能遵守此項指令，可能違反證券法或其他司法權區的適用法律。

致：新世紀醫療控股有限公司
聯席保薦人
聯席全球協調人
香港包銷商

We confirm that we have (i) complied with the Guidelines for Electronic Public Offerings and the Operational Procedures for White Form eIPO applications submitted via banks/stockbrokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our White Form eIPO services in connection with the Hong Kong Public Offering; and (ii) read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we:

- apply for the number of Hong Kong Public Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the Articles of Association of the Company;
- enclose payment in full for the Hong Kong Public Offer Shares applied for, including 1% brokerage fee, 0.0027% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee;
- confirm that the underlying applicants have undertaken and agreed to accept the Hong Kong Public Offer Shares applied for, or any lesser number allocated to such underlying applicants on this application;
- undertake and confirm that the underlying applicant(s) and the person for whose benefit the underlying applicant(s) is/are applying has/have not applied for or taken up, or indicated an interest for, or received or been placed or allocated (including conditionally and/or provisionally), and will not apply for or take up, or indicate an interest for, any Offer Shares under the International Offering nor otherwise participate in the International Offering;
- understand that these declarations and representations will be relied upon by the Company and the Joint Global Coordinators in deciding whether or not to make any allotment of Hong Kong Public Offer Shares in response to this application, and that the underlying applicants may be prosecuted if they made a false declaration;
- authorize the Company to place the name(s) of the underlying applicant(s) on the register of members of the Company as the holder(s) of any Hong Kong Public Offer Shares to be allotted to them, and the Company and/or its agents to send any share certificate(s) (where applicable) by ordinary post at that underlying applicant’s own risk to the address specified in the application instruction of that underlying applicant in accordance with the procedures prescribed in this Application Form and in the Prospectus;
- request that any e-Refund payment instructions be dispatched to the application payment account where the applicants had paid the application monies from a single bank account;
- request that any refund cheque(s) be made payable to the underlying applicant(s) who had used multiple bank accounts to pay the application monies;
- confirm that each underlying applicant has read the terms and conditions and application procedures set out in this Application Form and in the Prospectus and agree to be bound by them;
- represent, warrant and undertake that the allotment of or application for the Hong Kong Public Offer Shares to the underlying applicant or by underlying applicant or for whose benefit this application is made would not require the Company, the Joint Global Coordinators, the Underwriters or their respective officers or advisers to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong; and
- agree that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong.

吾等確認，吾等已(i)遵守《電子公開發售指引》及透過銀行／股票經紀遞交白表eIPO申請的運作程序以及與吾等就香港公開發售提供白表eIPO服務有關的所有適用法例及規例(不論法定或其他)；及(ii)閱讀招股章程及本申請表格所載條款及條件以及申請手續，並同意受其約束。為了代表與本申請有關的每名相關申請人作出申請，吾等：

- 按照招股章程及本申請表格的條款及條件，並在貴公司組織章程細則規限下，申請以下數目的香港公開發售股份；
- 夾附申請認購香港公開發售股份所需的全數款項(包括1%經紀佣金、0.0027%證監會交易徵費及0.005%香港聯交所交易費)；
- 確認相關申請人已承諾及同意接納所申請認購的香港公開發售股份，或該等相關申請人根據本申請獲分配的任何較少數目的香港公開發售股份；
- 承諾及確認相關申請人及相關申請人為其利益而提出申請的人士並無申請或承購或表示有意認購或收取或獲配售或分配(包括有條件及／或暫定)，亦不會申請或承購或表示有意認購國際發售的任何發售股份，亦不會以其他方式參與國際發售；
- 明白貴公司及聯席全球協調人將依賴此等聲明及陳述，以決定是否就本申請配發任何香港公開發售股份，及相關申請人如作出虛假聲明，可能會遭受檢控；
- 授權貴公司將相關申請人的名稱列入貴公司股東名冊內，作為任何將配發予相關申請人的香港公開發售股份的持有人，且貴公司及／或其代理可根據本申請表格及招股章程所載程序按相關申請人的申請指示所指定地址以普通郵遞方式寄發任何股票(如適用)，郵誤風險概由該相關申請人承擔；
- 倘申請人使用單一銀行賬戶支付申請股款，要求任何電子退款指示將發送至申請付款賬戶內；
- 要求任何退款支票以使用不同銀行賬戶支付申請股款的相關申請人為抬頭人；
- 確認各相關申請人已閱讀本申請表格及招股章程所載條款及條件以及申請手續，並同意受其約束；
- 聲明、保證及承諾向相關申請人或由相關申請人或為其利益而提出本申請的人士配發或申請認購香港公開發售股份，不會引致貴公司、聯席全球協調人、包銷商或彼等各自的任何高級職員或顧問須遵從香港以外任何地區的法律或規例(不論是否具有法律效力)的任何規定；及
- 同意本申請、任何對本申請的接納以及因而訂立的合約，將受香港法律管轄及按其詮釋。

Signature 簽名
Name of applicant 申請人名稱

Date 日期
Capacity 身份

We, on behalf of the underlying applicants, offer to purchase 吾等(代表相關申請人)要約購買	Total number of Shares 股份總數	Hong Kong Public Offer Shares on behalf of the underlying applicants whose details are contained in the read only CD-ROM submitted with this Application Form. 股香港公開發售股份(代表相關申請人，其詳細資料載於連同本申請表格遞交的唯讀光碟)。
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Total of 現夾附合共	cheques 張支票	Cheque number(s) 支票號碼
are enclosed for a total sum of 總金額為	HK\$ 港元	

Please use BLOCK letters 請用正權填寫					
Name of White Form eIPO Service Provider 白表eIPO服務供應商名稱					
Chinese Name 中文名稱			White Form eIPO Service Provider ID 白表eIPO服務供應商身份證明號碼		
Name of contact person 聯絡人名稱			Contact number 聯絡電話號碼		Fax number 傳真號碼
Address 地址			For Broker use 此欄供經紀填寫 Lodged by 申請由以下經紀遞交		
			Broker No. 經紀號碼		
			Broker’s Chop 經紀印章		

For bank use 此欄供銀行填寫
